#### MINUTES OF THE JUNE 27, 2016 MEETING

#### OF THE PROCEDURES REVIEW COMMITTEE

**The following were in attendance at the meeting:** Hon. Philip Wright; Hon. Diane Blick; Hon. Jennifer Berkenstock; Hon. Charles Norris; Hon. Peter Barrett; Sally Canzanella, *Chief Clerk, East Hartford Probate Court*; Lori Michalak, Chief Clerk Shelton Probate Court; Sondra Waterman, Ret. Chief Clerk, Hartford Probate Court; Bonnie Bennet, *Probate Administration Legal Counsel*; Alison Green, *Probate Administration Staff Assistant* 

**The following were absent from the meeting:** Hon. Robert Randich; *Heather Dostaler, Probate Administration Staff Attorney* 

Call to order: The meeting was called to order at 9:10 a.m.

Old Business: NONE

**New Business**: The Committee welcomed Hon. Peter Barrett, Judge of the Madison - Guilford Probate Court, as a new member of the Committee.

The Committee reviewed, discussed and took action on new and revised forms as shown and evidenced on the attached schedule.

**Adjournment:** Upon motion duly made and seconded, the meeting was adjourned at 12:50p.m.

Respectfully submitted,

Díane S. Blíck

Hon. Diane S. Blick, Secretary

# THE NEXT MEETING OF THE PROCEDURES REVIEW COMMITTEE WILL BE ON

# MONDAY, AUGUST 29, 2016 at 9:00 a.m.

# IN THE LIBRARY AT PROBATE ADMINISTRATION

| PC#/o |  |     |     |   | Date of   | Committee           |
|-------|--|-----|-----|---|-----------|---------------------|
| ld CM |  |     |     |   | Committee | Action              |
| #     | Form Name  | CMS | WEB | Suggested Change(s)/Action Taken                    | Review    | Complete            |
| 700   | Petition/Guardian of Person with                                   |     | Х   | Make changes in accordance with P.A. 16-49 re:      | 06/27/26  | Approved            |
|       | Intellectual Disability  |     |     | jurisdiction and "protected person"                 |           | 6/27/16             |
| 760   | Decree/Appointment of Guardian of                                  | Х   |     | Make changes in accordance with P.A. 16-49 re:      | 06/27/26  | Approved            |
|       | Person with Intellectual Disability                                |     |     | jurisdiction and "protected person"                 |           | 6/27/16             |
| 704   | Request/Return - DDS Assessment Team                               | Х   |     | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
| 720   | Evaluation   | v   |     | Changes per D.A. 1C.40. "protected person"          | 00/27/20  | 6/27/16             |
| 720   | Order of Notice/Guardian of Person with<br>Intellectual Disability | Х   |     | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved<br>6/27/16 |
| 722   | Order of Notice/Guardian of Person with                            | Х   |     | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
|       | Intellectual Disability/Review Hearing                             |     |     |   |           | 6/27/16             |
| 730   | Citation & Return/Guardian of Person with                          | Х   |     | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
|       | Intellectual Disability  |     |     |   |           | 6/27/16             |
| 733   | Notice of Hearing/ Guardian of Person                              | Х   |     | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
|       | with Intellectual Disability/Review Hearing                        |     |     |   |           | 6/27/16             |
| 763   | Decree/Review/Guardian of Person with                              | Х   |     | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
|       | Intellectual Disability  |     |     |   |           | 6/27/16             |
| 763A  | Order/Review of Guardian of Person with                            | Х   |     | Changes per P.A. 16-49; "protected person"; Add     | 06/27/16  | Approved            |
|       | Intellectual Disability/No Hearing                                 |     |     | confirmation of powers to order; suggested by clerk |           | 6/27/16             |
| 770   | Assessment Team Evaluation   |     | Х   | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
|       |  |     |     |   |           | 6/27/16             |
| 770A  | Assessment Team Evaluation/Review                                  |     | Х   | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
|       |  |     |     |   |           | 6/27/16             |
| 705   | Petition/Determination of Competency to                            |     | Х   | Changes per P.A. 16-49; "protected person"          | 06/27/26  | Approved            |
|       | Vote   |     |     |   |           | 6/27/16             |
| 601   | Petition-Consent TPR_Adoption                                      |     | Х   | New format and jurisdiction issues                  | 06/27/16  | Approved            |
|       |  |     |     |   |           | 6/27/16             |
| 661   | Decree Consent TPR_Adoption  | Х   |     | Waiver of Co-parent home study per P.A. 16-156      |           | Approved            |
|       |  |     |     |   |           | 6/27/16             |

| 201  | Petition/Ancillary Administration   |   | Х | Include the Certificate – Existence of Inter Vivos<br>Trust in this form similar to the PC-200 | HOLD     |  |
|------|---|---|---|--|----------|--|
| 261  | Decree/Ancillary Administration   | Х |   | Changes per P.A. 16-7, section 2   | 06/27/16 | Approved<br>6/27/16                        |
| NEW  | Decree/Lack of Jurisdiction to Initiate<br>Matter   | х |   | Chants per P.A. 16-7, Section 1  | 06/27/16 | Approved<br>6/27/16                        |
| 364  | Decree Placement in Institution of Long<br>Term Care  | Х |   | Per P.A. 16-7, section 3, re: hearing on waiver by person under voluntary conservator          | 6/27!6   | Approved<br>6/27/16                        |
| 364A | Decree Terminate Tenancy or<br>lease/change of residence/sale or disposal<br>of household furnishings | Х |   | Per P.A. 16-7, section 3, re: hearing on waiver by person under voluntary conservator          | 6/27!6   | Approved<br>6/27/16                        |
| NEW  | Referral to Mediation by Court  | х |   | Per Regulation 22  | 06/27/16 | Approved<br>6/27/16                        |
| NEW  | Form to Request a hearing   |   | Х | Suggestion by Court to create form to request a hearing  | 06/27/16 | After<br>discussion,<br>no action<br>taken |