

CONNECTICUT PROBATE ASSEMBLY

CONTINUING EDUCATION COMMITTEE MEETING

October 23, 2019

In attendance: Judges Brandt, Calabrese, Elkin, Gardner-Riordan, Staff Attorney Francesca Knerr, and Attorney Bonnie Bennet

Review/finalize plans for November 19, 2019 program

Joint CBA/Probate Assembly Program

Connecticut Uniform Trust Code

eFiling

Conservator guidelines

Speakers are set. Attorney Bennet is gathering the program materials.

Discussion of the January 16, 2020 program

The program will be held at the CBA office in New Britain.

Topics in Decedent's Estate and Rules of Procedure

Sealing records/Rule 16

Confidentiality in Probate

eFiling from the Judges' perspective (court staff training in December)

New Rules of Procedure (effective January 2020)

Claims procedure/Disallowed claims/Insolvency

Plans for for March program

Topics discussed

Caselaw update (Professor Cooper and Attorney John Ivimey)

Mediation

Conservatorship (Uniform laws, capacity)

Plans for June program

Topics discussed

Ethics/Professionalism component

Diversity training

Court security – Micro-aggressions, Active Shooter Training

Firearms of decedents and conserved persons

Next meeting of the Continuing Education Committee Meeting scheduled for November 18, 2019 from 10:00 a.m. to 11:00 a.m.

Respectfully submitted,

Michael R. Brandt
Committee Member