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- Instructions:**
- 1) A Connecticut resident sixty years of age or older (“Eligible Adult”), or the authorized legal representative of the Eligible Adult, may use this form to petition the Probate Court for the removal of a financial hold imposed by a financial institution or by a broker-dealer or investment advisor.
 - 2) The petition must be filed in the district in which the Eligible Adult resides, is domiciled or is located at the time such petition is filed, or where the financial institution has an office; provided, however, if the Eligible Adult has a conservator, the petition must be filed in the Probate Court for the district in which the conservatorship is pending.
 - 3) For additional information, see C.G.S. section 45a-664.
 - 4) Type or print in ink. Attach additional sheet, or PC-180, if more space is needed.

Probate Court Name		District Number
In the Matter of Hereinafter referred to as the Eligible Adult	Eligible Adult’s Date of Birth:	Eligible Adult’s Spouse, if any (Name, address and telephone number)
	Telephone Number:	
Petitioner (Name, address and telephone number)		Petitioner’s Relationship to Eligible Adult
Eligible Adult’s Residence Address	Eligible Adult’s Domicile Address (If different)	Eligible Adult’s Conservator, if any (Name and address)

Financial Institution, Broker-Dealer or Investment Advisor imposing Financial Hold (Name, address, contact name and telephone number):

Description of the transaction that is the subject of the financial hold:

Explain why the transaction will not result in financial exploitation of the Eligible Adult:

The petitioner further represents that (check all that apply):

- The Department of Social Services is investigating the welfare of the Eligible Adult.

- There is a proceeding pending for the appointment of a conservator in a Probate Court. If so, indicate the court in which the proceeding is pending:

WHEREFORE the petitioner requests this court to order the removal of the financial hold or the hold by a broker-dealer or investment advisor.

The representations made in this petition are made under penalty of false statement.

Signature of Petitioner

Type or Print Name

Date
