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Instructions:

- 1) An executor or administrator appointed by the Probate Court may use this form to settle a decedent's estate that was opened as a full estate but has subsequently been determined to be eligible for settlement as a small estate under C.G.S. section 45a-273. This procedure may be used only if both of the following conditions are met: (a) the decedent had no solely owned real property, and (b) the total value of all of the decedent's solely owned personal property at death did not exceed \$40,000.
- 2) The fiduciary may submit this affidavit as a substitute for the inventory, return of claims and final financial report or account to complete the administration of the estate. If assets exceed debts, the fiduciary must submit a schedule of distribution or proposed distribution listing the fiduciary acquisition value and market value of the assets for distribution on a separate sheet.
- 3) If debts exceed assets, the fiduciary must also file a Petition/Declaration of Insolvent Estate, PC-204.
- 4) For more information, see C.G.S. section 45a-273 and Probate Court Rules of Procedure, sections 30.12 and 30.23.
- 5) Type or print in ink. Use an additional sheet, or PC-18o, if more space is needed.

Probate Court Name

District Number

Estate of

Hereinafter referred to as the decedent

Fiduciary (List each fiduciary of the estate.)

Position of Trust

THE FIDUCIARY represents that:

1. The court granted:
A petition to probate the last will and testament of the decedent dated _____.
A petition for administration of the estate of the decedent.
2. The decedent died owning no real estate, other than survivorship real estate, if any, in the state of Connecticut. The value of the solely owned personal property as of the date of death did not exceed \$40,000.
3. The decedent died owning the following solely owned assets:

Description of Asset	Date of Death Value

Total \$

Estate of _____

4. The expenses and claims are as follows:

Expenses and Claims	Creditor	Amount (If already paid, state name of person who paid.)
Funeral Expenses		
Administration Expenses (For example, probate and attorneys' fees)		
Claims Due for Last Sickness		
Taxes Due the State of Connecticut or the United States		
Other Claims		
Total from Continuation Pages		
Total of Expenses and Claims		

This affidavit is submitted in lieu of the inventory return of claims final financial report or account required to complete the administration of a full estate.

WHEREFORE, the fiduciary requests the court to excuse the requirement of the above documents required to settle the estate and approve the Affidavit to Settle Full Estate and the schedule of distribution or the proposed distribution to the beneficiaries of the estate, a copy of which is attached.

