

RECEIVED:



- Instructions:**
- 1) A fiduciary for a decedent's estate may use this form to file an inventory of the estate assets.
 - 2) The fiduciary is required to file an initial inventory within two months from the date of appointment. If the fiduciary has settled a claim on behalf of the estate, then the fiduciary must file the inventory, or a supplemental or substitute inventory, within 30 days of receipt of settlement proceeds.
 - 3) List real property (and attach a complete copy of the recorded deed) and personal property in the manner described. List all solely owned assets, including fractional shares; use market value as of date of death. Do not include real property located outside the state of Connecticut, jointly owned property with rights of survivorship or property passing by beneficiary designation.
 - 4) The fiduciary must send a copy of the inventory to each party and attorney and certify to the court that a copy has been sent.
 - 5) For more information, see C.G.S. section 45a-340 et seq. and Probate Court Rules of Procedure, sections 30.12 and 30.14.
 - 6) Type or print in ink. Use an additional sheet, or PC-180, if more space is needed.

Probate Court Name	District Number
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Estate of	Date of Death
Fiduciary (Include position of trust.)	Date of Appointment as Fiduciary

INITIAL INVENTORY	SUBSTITUTE OR CORRECTED	SUPPLEMENTAL
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Description	Net Value
(a) REAL PROPERTY (Attach a complete copy of the recorded deed. Provide property address, decedent's or respondent's interest in the property, fair market value, balance of unpaid mortgage and net value of interest. If unpaid mortgage is higher than fair market value, net value is reported as zero.)	
(b) PERSONAL PROPERTY 1. Motor Vehicle(s) (Provide year, make, model and vehicle identification number.)	

Estate of _____

Description	Net Value
(b) PERSONAL PROPERTY	
2. Bank Accounts (Provide name of financial institution and last four digits of the account number for each account.)	
3. Stocks and Bonds (Provide description, number of shares and value per share.)	
4. Other Personal Property (Include description.)	
5. Total from Additional Sheets Attached, if any	
TOTAL	

The representations made in this inventory are made under penalty of false statement.

Signature of Fiduciary

Type or Print Name

Date

Signature of Fiduciary

Type or Print Name

Date

Estate of _____

CERTIFICATION

I hereby certify that a copy of this inventory was sent to the following persons as required by Probate Court Rules of Procedure, section 30.12:

Name and Address

Signature of fiduciary or attorney _____

Type or Print Name _____

Date _____