

RECEIVED:



- Instructions:**
- 1) A fiduciary for an estate may use this form to file an inventory of the estate assets. The fiduciary is required to file an initial inventory within two months from the date of appointment.
 - 2) List real property (and attach a complete copy of the recorded deed) and personal property in the manner described.
 - 3) **DECEDENT'S ESTATES:** List all solely owned assets, including fractional shares; use market value as of date of death. Do not include real property located outside the state of Connecticut, jointly owned property or property passing by beneficiary designation.
 - 4) **CONSERVATORSHIPS AND GUARDIANSHIP OF ESTATES OF MINORS:** List all property of the person under conservatorship or the minor, including fractional shares, along with the value of the conserved person's or minor's interest; use market value as of date of appointment. Include jointly owned property, property passing by beneficiary designation, property in which the conserved person or minor has a beneficial interest (for example, trust property) and real property located outside the state of Connecticut, as applicable.
 - 5) **TESTAMENTARY TRUSTS:** List trust property using acquisition value as defined in Probate Court Rules of Procedure, section 36.14 (a) (2).
 - 6) **ALL OTHER ESTATES:** List property in the estate; use market value as of date of appointment.
 - 7) The fiduciary must send a copy of the inventory to each party and attorney and certify to the court that a copy has been sent.
 - 8) For more information, see C.G.S. section 45a-340 et seq.
 - 9) Type or print the form in ink. Use an additional sheet, or PC-180, if more space is needed.

Probate Court Name	District Number
Estate of	Date of Death, if Decedent's Estate
Fiduciary (Include position of trust.)	Date of Appointment as Fiduciary

INITIAL INVENTORY	SUBSTITUTE OR CORRECTED	SUPPLEMENTAL
Description		Net Value
(a) REAL PROPERTY (Attach a complete copy of the recorded deed. Provide property address, decedent's or respondent's interest in the property, fair market value, balance of unpaid mortgage and net value of interest. If unpaid mortgage is higher than fair market value, net value is reported as zero.) 1. Real Property		

Description	Net Value
(b) PERSONAL PROPERTY	
1. Motor Vehicle(s) (Provide year, make, model and vehicle identification number.)	
2. Bank Accounts (Provide name of financial institution and last four digits of the account number for each account.)	
3. Stocks and Bonds (Provide description, number of shares and value per share.)	
4. Other Personal Property (Include description.)	
5. Total from Additional Sheets Attached, if any	
TOTAL	

For Use in Conservatorship Matters (Voluntary or Involuntary) or Guardian of the Estate Matters Only

Description	Total Market Value	Conserved Person's/Minor's Interest
1. Real Property Located Outside Connecticut		

2. Jointly Owned Real and Personal Property and Beneficial Interests (for example, trust property).

Description	Total Market Value	Conserved Person's/Minor's Interest
-------------	--------------------	-------------------------------------

The representations contained herein are made under penalty of false statement.

Signature of Fiduciary

Type or Print Name

Date

Signature of Fiduciary

Type or Print Name

Date

CERTIFICATION

I hereby certify that I sent a copy of this inventory to the following people as required by the Probate Court Rules of Procedure, section 30.12:

Signature of fiduciary or attorney _____

Type or Print Name: _____

Date: _____