

RECEIVED:



- Instructions:**
- 1) A fiduciary for an estate may use this form to file an inventory of the estate assets. The fiduciary is required to file an initial inventory within 2 months from the date of appointment.
  - 2) List real property (attach complete copy of recorded deed) and personal property in the manner described.
  - 3) **DECEDENT'S ESTATES:** List all solely owned assets, including fractional shares; use market value as of date of death. Do not include real property located outside the state of Connecticut, jointly owned property or property passing by beneficiary designation.
  - 4) **CONSERVATORSHIPS:** List all property of the person under conservatorship, including fractional shares, along with the value of the conserved person's interest; use market value as of date of appointment. Include jointly owned property, property passing by beneficiary designation, property in which the conserved person has a beneficial interest (for example, trust property) and real property located outside the state of Connecticut, as applicable.
  - 5) **ALL OTHER ESTATES:** List property in the trust or guardianship estate; use market value as of date of appointment.
  - 6) The fiduciary must send a copy of the inventory to each party and attorney and certify to the court that a copy has been sent.
  - 7) For more information, see C.G.S. section 45a-340 et seq.
  - 8) Type or print the form in ink. Use an additional sheet, or PC-180, if more space is needed.

<b>Probate Court Name</b>	<b>District Number</b>
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<b>Estate of</b>	<b>Date of Death, if Decedent's Estate</b>
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<b>Fiduciary</b> <i>(Include position of trust.)</i>	<b>Date of Appointment as Fiduciary</b>
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INITIAL INVENTORY	SUBSTITUTE OR CORRECTED	SUPPLEMENTAL
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Description	Net Value
<p>(a) <b>REAL PROPERTY</b> (Attach a complete copy of the recorded deed. Provide property address, decedent's or respondent's interest in the property, fair market value, balance of unpaid mortgage and net value of interest. If unpaid mortgage is higher than fair market value, net value is reported as zero.)</p> <p>1. Real Property</p>	
<p>(b) <b>PERSONAL PROPERTY</b></p> <p>1. Motor Vehicle(s) (Provide year, make, model and vehicle identification number.)</p>	

Description	Net Value
2. Bank Accounts (Provide name of financial institution and last four digits of the account number for each account.)	
3. Stocks and Bonds (Provide description, number of shares and value per share.)	
4. Other Personal Property (Include description.)	
5. Total from Additional Sheets Attached, if any	
<b>TOTAL</b>	

**For Use in Conservatorship Matters Only (Voluntary or Involuntary)**

Description	Total Market Value	Conserved Person's Interest
1. Real Property Located Outside Connecticut		
2. Jointly Owned Real and Personal Property and Beneficial Interests (for example, trust property).		

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**The representations contained herein are made under penalty of false statement.**

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Signature of Fiduciary

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Type or Print Name

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Date

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Signature of Fiduciary

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Type or Print Name

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Date

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**CERTIFICATION**

I hereby certify that I sent a copy of this inventory to the following people as required by the Probate Court Rules of Procedure, section 30.12:

**Signature of fiduciary or attorney** \_\_\_\_\_

Type or Print Name: \_\_\_\_\_

Date: \_\_\_\_\_