

RECEIVED:



- Instructions:**
- 1) A guardian of a person with intellectual disability or a guardian to be appointed may use this form to agree to carry out the duties of a guardian with authority to manage the protected person's finances.
 - 2) In addition to the list below, the proposed guardian should review (a) C.G.S. sections 45a-669 to 45a-683; (b) the Probate Court Rules of Procedure, rule 43; and (c) the Probate Court User Guide -- Persons with Intellectual Disability.
 - 3) Type or print in ink. Use an additional sheet, or PC-180, if more space is needed.

Probate Court Name

District Number

In the Matter of

Hereinafter referred to as the protected person

ACCEPTANCE OF TRUST

By signing below, I accept the appointment as guardian with authority to manage the protected person's finances.

I am not a Connecticut resident and have submitted to the court a PC-482, Appointment of Probate Judge as Agent for Service by Non-resident Fiduciary.

**AGREEMENT OF GUARDIAN OF PERSON WITH INTELLECTUAL DISABILITY
RE: AUTHORITY TO MANAGE PROTECTED PERSON'S FINANCES**

As guardian of the protected person with authority to manage the protected person's finances, I acknowledge the following responsibilities and agree to:

- Hold the funds owned by the protected person in a separate fiduciary (guardianship) account or accounts. I understand that the person's funds may not be commingled with any other funds that the person does not own.
- Submit to the court an inventory of the assets of the protected person within two months of my appointment, unless excused by the court.
- Submit to the court a financial report or an account for the first year from the date of the court decree appointing me as guardian with authority to manage the finances of the protected person and every three years thereafter, unless otherwise directed by the court.
- Send a copy of each inventory, financial report or account, and affidavit of closing, at the time of filing, to each party and attorney of record.
- Maintain complete records of my management of the estate, including but not limited to, all journals or ledgers, bank statements or passbooks, deposit slips, cancelled checks or check images and receipts for disbursements, as listed in Probate Court Rules of Procedure, section 36.13. I understand that I must maintain these records until the court approves the financial report or account to which these records apply and the expiration of any applicable appeal period.
- If the assets are held in a restricted account,
 - Submit proof of deposit of funds into the restricted account within 10 days of receipt of assets.
 - Seek Probate Court approval for withdrawal requests in writing and show the exact amount to be withdrawn and an explanation of the proposed use of the funds.
 - Submit verification, PC-412, Verification RE Restricted Account, indicating that the restricted account remains in force, when filing any financial report or account.
- Read the Probate Court User Guide – Persons with Intellectual Disability in its entirety, and the sections pertaining to the management of the finances of a protected person in particular, which I understand is available online at ctprobate.gov or from the court.

In the Matter of

- I understand that I may be subject to a criminal background check pursuant to section 43.1 of the Probate Court Rules of Procedure.
- I understand that failure to comply with these conditions may result in a court hearing to determine whether or not I may continue as guardian or continue to exercise authority over the protected person's finances.

The representations made in this agreement are made under penalty of false statement.

Signature		Signature	
Type or Print Name		Type or Print Name	
Date		Date	
Address		Address	
Telephone Number		Telephone Number	