

STATISTICS COMMITTEE

OFFICE OF PROBATE COURT ADMINISTRATOR

January 13, 2017

186 Newington Avenue

West Hartford, CT

The meeting was convened at 10:10 a.m. by Judge Andre D. Dorval.

Other members in attendance: Attorney Bonnie Bennet, staff attorney PCA; Judge Evelyn M. Daly; Judge O. James Purnell, III; Judge Andrea Truppa; Judge Philip A. Wright; Judge John J. McGrath, Jr.; Attorney Evan Brunnetti; Ms. Sondra Waterman;

Members not present: Judge Scott R. Chadwick; Judge Michael M. Darby; Judge John A Keyes;

The minutes of the December 8, 2016 meeting submitted by Bonnie Bennet, Acting Secretary, were approved as submitted.

The committee reviewed the "Probate Court Matters" report which summarizes the "Tally Rules Document" and which is released to the public as well as to officials and the legislature. Not included in the report are the following activities: estate tax returns; succession tax returns; extension of time to file CT 706 NT; objections in decedent's estates; objections in all other case types.

After discussion the committee decided to include the above referenced items in the statistics gathered for inclusion in these reports and to include S-1 returns as well. The committee decided to exclude "objections" from the report except "objections to inventories" and "objection to succession tax assessment" in decedents' estates.

The committee further discussed other items to include in the Tally Report, including mediation, and administrative closings. Discussion at future meetings will include whether to include other court activities including passports and the weight to be given to the various activities. Discussion will begin with Decedent's Estates.

The meeting adjourned at 12 noon.

The next meeting will take place on February 10, 2017.

Submitted by John J. McGrath, Jr., Secretary