

## MINUTES OF THE CONSERVATOR GUIDELINES

### COMMITTEE MEETING

March 9, 2018

The meeting of the Conservator Guidelines Committee (the “Committee”) was held on Friday, March 9, 2018, commencing at 9:05 a.m. in the library at the Office of the Probate Court Administrator, West Hartford, Connecticut.

Present at the meeting were: Hon. Paul J. Knierim, Hon. Mark J. DeGennaro, Chair, Keeley Phipps, Katrina Camera, Kelly Clairmont, Hon. Diane Blick, Hon. Jeannine Lewis, Pat Saviano, and Tom Gaffey.

Minutes from the November 17, 2017 and December 8, 2017 meetings were approved. The Committee discussed comments elicited from presentations to the Probate Assembly on January 25, 2018, The Estates and Probate Section of the CBA on February 5, 2018, and the Elder Law Section of the CBA on February 20, 2018, and made revisions to the Standards.

Judge DeGennaro will prepare a short form, for use by conservators in preparing an annual plan of care, and circulate it to the Committee via email for review and comment. The revised Standards of Practice for Conservators, as modified by consensus of the group during the March 9, 2018 meeting, along with the plan of care form, will be presented to the Probate Assembly Executive Committee on April 11, 2018 for finalization.

Respectfully submitted,

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Jeannine Lewis