

CONNECTICUT PROBATE ASSEMBLY  
CONTINUING EDUCATION COMMITTEE

September 11, 2019

In attendance: Judge Becker, Gardner Riordan, DeGennaro, Brandt, Calabrese, Elkin, and Zelman, Attorney Francesca Knerr, Attorney Bonnie Bennet, Attorney Evan Brunetti.

1. Review/finalize discussion of upcoming program on September 17, 2019
2. Review of topics for October Judges' Institute
  - a. New legislation, including CUTC
  - b. Courtroom management
    - i. Pro se litigants
    - ii. Difficult parties
    - iii. Litigators
    - iv. Technology
3. Review/discussion of November Joint CBA/Probate Assembly Program
  - a. eFiling
  - b. Conservator guidelines (ethics credit)
  - c. CUTC
4. Preliminary discussion of 2020 programs and suggested topics for consideration
  - a. Possible January topics
    - i. Sealing records, Rule 16
    - ii. Confidentiality in Probate, disclosure rules
    - iii. Claims procedure
    - iv. eFiling from the judge's perspective
    - v. Discussed, but deferred inclusion of federal fiduciaries conservatorships
  - b. Possible March topics:
    - i. Case law update– Ivimey/Cooper
    - ii. Out of state property/protected person/etc.
  - c. Possible June topics:
    - i. Conservatorships
    - ii. Court security
  - d. Possible September topics
    - i. Children's matters
5. Discussion of next meeting, proposed October 23, 2019 at the Office of the Probate Court Administrator at 11:30 AM.

Respectfully submitted,  
Domenick Calabrese