

**CONNECTICUT PROBATE ASSEMBLY MEETING**  
**October 17, 2019**

1. **Call to Order:** The meeting was called to order by Judge Wright at 1:15 p.m.
2. **Pledge of Allegiance.**
3. **Approval of the September 17, 2019 Probate Assembly Meeting Minutes**  
Approved.

4. **Treasurer's Report:**  
The FY 2019-2020 Budget Report was approved.

5. **Committee Reports:**

Continuing Education

Judge Becker reported that November 19, 2019 the CBA and Probate Assembly will host a joint presentation. Topics to be covered include the Uniform Trust Code, eFiling and standards of practice for conservators. Judges are reminded to sign up through PCA not the CBA.

Ethics

No report.

Legislative

Judges Fox and Rowe reported that the next meeting is set for December 6, 2019.

Nominating

No report.

Planning

The next meeting is on October 21 at 10:00 a.m.

Procedures Review

Judge Berkenstock reported that the next meeting is set for February, 2020. The committee is on hiatus for the rollout of eFiling.

Public Information

Judge Blick reported that the committee is drafting a brochure for the courts to hand out. The brochures will be able to be personalized by each judge. The committee has sent press releases to the judges that can be used as press releases.

Conservator Guidelines

No report.

Floating Clerks

No report.

### Hospitality

Judge Yamin encouraged all to attend the NCPJ meeting in Philadelphia.

### Court Security

Judge Calabrese reported that the next meeting is on October 28, 2019.

## **6. Remarks of the Probate Court Administrator**

Judge Streit-Kefalas thanked all the presenters for informative and interesting presentations.

Judge Greene had previously presented his experience with the CourtCall communication system to the Executive Committee. After the presentation, Judge Knierim had authorized CourtCall to be piloted in seven courts. The goal was to develop a consistent protocol for use. Any judges that would like to serve as a pilot are encouraged to contact Judge Streit-Kefalas.

All judges are encouraged to attend the joint CBA/Probate Assembly meeting in November.

Judge Knierim has been selected to receive the Treat Award at the NCPJ conference in November and Judge Streit-Kefalas is glad to hear that so many judges are attending.

## **7. Remarks of the President Judge**

Judge Wright had no remarks.

## **8. Other Business to come before the Assembly**

In response to a question, Judge Streit-Kefalas explained the origins of the CT Probate Judges Association.

## **9. Adjournment**

Meeting adjourned at 1:27 p.m.

Respectfully submitted,  
Hon. Leah Schad  
Recording Secretary