MINUTES OF THE AUGUST 3, 2020 MEETING OF THE PROCEDURES REVIEW COMMITTEE

The following were in attendance at the meeting: Hon. Jennifer Berkenstock, Region #14, Chair; Hon. Diane Blick, Litchfield Hills; Hon. Kathleen N. Maxham Fairfield; Hon. Robert A. Randich, Hon. Beverly Streit-Kefalas, Probate Court Administrator; Susan Meagher, Chief Clerk Berlin; Loreen (Lori) Michalak, Chief Clerk Shelton; and Evan Brunetti, Heather Dostaler and Alison Green, of the Office of the Probate Court Administrator.

The following were absent from the meeting: Hon. Barbara Gardner Riordan, Tolland-Mansfield; Hon. Philip Wright, Wallingford; Karen Parzych, Chief Clerk Madison-Guilford and Gale Pellegren, Chief Clerk Torrington Area.

Call to order: The meeting was held virtually via WEBEX and was called to order at 9:00am.

Old Business: None

New Business: The Committee reviewed, discussed and took action on new and revised forms as shown and evidenced on the attached schedule. The Committee agreed to refer a couple of the forms related to commitments, to judges in courts that do them on a regular basis for their input.

The Committee will meet next on October 5, 2020, and at this time will be scheduled and conducted virtually.

Adjournment: Upon motion duly made and seconded, the meeting was adjourned at approximately 10:55.

Respectfully submitted, *Loreen Michalak*Loreen (Lori) Michalak,
Secretary

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THE NEXT MEETING OF THE PROCEDURES REVIEW COMMITTEE WILL BE ON MONDAY, OCTOBER 5, 2020 AT 9:00AM

AND WILL BE HELD VIRTUALLY

| PC#     | P/C | Form Name                                                                                               | CMS | WEB | Suggested Change(s)/Action Taken                                                                                                | Date of<br>Committee<br>Review | Committee<br>Action |
|---------|-----|---------------------------------------------------------------------------------------------------------|-----|-----|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------|---------------------|
| PC-244A | Р   | Waiver of Right to<br>Hearing Re: Financial<br>Report                                                   |     | Х   | Review and revise; Changes consistent with recent changes to PC-245                                                             | 8/3/2020                       | Approved;<br>8/3/20 |
| PC-310  | Р   | Affidavit/Appointmen<br>t of Commissioner of<br>Social Services as<br>Conservator                       |     | Х   | New format and instructions; convert from legal size                                                                            | 8/3/2020                       | Approved;<br>8/3/20 |
| PC-3621 | Р   | Decree/Termination/<br>Involuntary<br>Conservatorship                                                   | Х   |     | New decree for restoration of conserved person and termination of conservatorship                                               | 8/3/2020                       | Approved;<br>8/3/20 |
| PC-3622 | P/C | Decree/Voluntary Admission to Hosptial for Psychiatric Disabilties by Person under Conservatorship      | х   |     | New decree for voluntary<br>admission to hosptial for<br>psychiatric disabilities under 17a-<br>506                             | 8/3/2020                       | Approved;<br>8/3/20 |
| PC-450F | P/C | Fiduciary's Probate Certificate/Guardian of Person with Intellectual Disabilities/ Financial Authority  | Х   |     | New probate cetificate for financial matters only to protect confidentiality of other GID authorities/matters                   | 8/3/2020                       | Approved;<br>8/3/20 |
| PC-5615 | P/C | CM-72, Transfer of<br>File in Children's<br>Matter (For Use by<br>Regional Children's<br>Probate Court) | Х   |     | NEW TITLE: "DecreeTransfer<br>Children's Matter to Regional<br>Children's Probate Court";<br>Convert from CM form to PC<br>form | 8/3/2020                       | Approved;<br>8/3/20 |

| PC#     | P/C | Form Name                                                            | CMS | WEB | Suggested Change(s)/Action Taken                                                             | Date of<br>Committee<br>Review | Committee<br>Action                            |
|---------|-----|----------------------------------------------------------------------|-----|-----|----------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------|
| PC-5616 | P/C | Decree/Reinstatemen<br>t as Guardian of the<br>Person of the Minor   | Х   |     | New decree for reinstatement of parent as guardian                                           | 8/3/2020                       | Approved;<br>8/3/20                            |
| PC-606  | P/C | Petition/Information<br>for Emergency Health<br>or Medical Treatment |     | х   | New format and instructions                                                                  | 8/3/2020                       | Approved;<br>8/3/20                            |
| PC-608  | P/C | Application RE:<br>Placement for Out-of-<br>State Adoption           |     | х   | NEW TITLE: "Petition/Placement<br>for Out-of-State Adoption"; new<br>format and instructions | 8/3/2020                       | Approved;<br>8/3/20                            |
| PC-633  | P/C | Waiver of Personal or<br>Abode<br>Serivce/Parental<br>Rights Matter  |     | х   | New format and instructions                                                                  | 8/3/2020                       | On hold for possible statutory changes; 8/3/20 |
| PC-665  | P/C | Decree RE: Placement<br>for Out-of-State<br>Adoption                 | Х   |     | <b>NEW TITLE:</b> "Decree/Placement for Out-of-State Adoption"; review and revise            | 8/3/2020                       | Approved;<br>8/3/20                            |
| PC-862  | P/C | Probable Cause<br>Hearing Order                                      | Х   |     | Review and revise                                                                            | 8/3/2020                       | Hold for further review; 8/3/20                |
| PC-867  | P/C | Order re: Petition for<br>Release from<br>Confinement                | Х   |     | Review and revise                                                                            | 8/3/2020                       | Hold for further review; 8/3/20                |