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- Instructions:**
- 1) A person interested in an estate of a deceased person may use this form to request authority: a) to obtain financial information for the limited purpose of determining whether the estate may be settled as a small estate under C.G.S. section 45a-273; b) to obtain medical and/or financial information for the limited purpose of investigating a potential cause of action of the estate, surviving spouse, children, heirs or other dependents of the deceased person or a potential claim for benefits under a worker's compensation act, an insurance policy or other benefits in favor of the estate, surviving spouse, children, heirs or other dependents of the deceased person. An estate examiner appointed by the court has access to information but has no authority over the assets of the deceased person.
 - 2) The petition, with the copy of the death certificate, should be filed in the court for the probate district having jurisdiction over the estate of the deceased. Also file Confidential Sheet, PC-207CI, with the decedent's confidential social security number.
 - 3) For more information, see C.G.S. section 45a-317a.
 - 4) Type or print in ink. Use an additional sheet, or PC-180, if more space is needed.

Probate Court Name	District Number	
Estate of	Date of Death	Date of Petition
Decedent's Residence at Time of Death (Full address)	Jurisdiction Based On: Domicile in District (Explain If different from residence)	
Petitioner (Name, address and telephone number)	Other (Explain)	
	Petitioner's relationship to deceased person	

Names and Addresses of Each Heir and Other Dependents of the Deceased Person. (Indicate any person who is under conservatorship, legal disability or in the military service. C.G.S. sections 45a-436, 45a-438, 45a-439.)

Spouse:

Children:(Include date of birth of any child under the age of 18.)

Children of a deceased child:(Include date of birth of any child under the age of 18.)

The decedent's surviving parents (if no children or grandchildren):

The decedent's brothers and sister(s) (if no spouse, children, grandchildren or parents):

Other dependents of the decedent:

THE PETITIONER REPRESENTS THAT:

He or she is a person interested in the estate of the deceased and:

Has a need to obtain financial information concerning the deceased person for the limited purpose of determining whether the estate may be settled as a small estate under C.G.S. section 45a-273. Identify any financial institutions in which the decedent may have had assets:

Has a need to obtain financial medical information concerning the deceased person for the limited purpose of investigating a potential cause of action of the estate, surviving spouse, children, heirs or other dependents of the deceased person. Provide the nature of the cause of action and the type and location of the financial and/or medical information sought:

Has a need to obtain financial medical information concerning the deceased person for the limited purpose of investigating a potential claim for the benefits under a workers' compensation act, an insurance policy or other benefits in favor of the estate, surviving spouse, children, heirs or other dependents of the deceased person. Provide the nature of the claim and the type and location of the financial and/or medical information sought:

THE PETITIONER REQUESTS THAT the court appoint an estate examiner for the limited purpose stated above.

The representations made in this petition are made under penalty of false statement.

Signature of Petitioner		Date	
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Proposed Estate Examiner

If appointed, I will accept the position of estate examiner for the limited purposes set forth above. I FURTHER ACKNOWLEDGE THAT IF APPOINTED, I WILL HAVE NO AUTHORITY OVER ASSETS OF THE DECEASED PERSON.

Signature		Type or Print Name	
Address		Telephone Number	

Each of the undersigned represents that he or she has examined the petition and WAIVES NOTICE OF HEARING on the petition and has NO OBJECTION to the granting and approval of the petition. (If space is insufficient, use General Waiver, PC-181.)

Signature		Type or Print Name	
Signature		Type or Print Name	
Signature		Type or Print Name	