



STATE OF CONNECTICUT

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Probate Court Rules Advisory Committee Subcommittee III Meeting Minutes

**Tuesday, May 4, 2021
4:00 p.m.**

This meeting was conducted in-person at the Office of the Probate Court Administrator and by Cisco Webex Videoconference.

The meeting was convened at 4:05 p.m. by Judge Robert Randich, Chair.

Other members in attendance: Attorneys Evan Brunetti, James Dougherty, Gabriella Kiniry, and Kimberly Zigich, and Ms. Suzette Threet.

Absent: Attorneys Andrew Knott and Melissa Nixon.

Remarks of the Chair

Judge Randich had no remarks and moved to the substantive review of proposals for the committee.

Approval of minutes of April 14, 2021 meeting

The minutes of the April 14, 2021 meeting were reviewed and approved by all present members of the committee without change.

Refinement of list of topics assigned to the subcommittee

The subcommittee continued reviewing the list of issues pertaining to Subcommittee III from the document entitled "Probate Court Rules of Procedure List of Issues for 2022 Edition." Following discussion, the subcommittee reached the following conclusions:

Section 32.2(a) (notice in trust proceeding): The subcommittee recommends that the rule be amended to include a Trust Director as defined by C.G.S. §45a-499c.

Section 32.3 (virtual representation and appointment of guardian ad litem in trust proceedings): The subcommittee recommends that the rule be amended to replace the P.A. reference with the applicable C.G.S. sections.

Section 32.4 (trustee to send copy of inventory, financial report or account, affidavit of closing, and petition to terminate to each party and attorney): The subcommittee recommends that the rule be amended to replace the P.A. reference with the applicable C.G.S. sections.

Next Meeting

The subcommittee agreed to meet Tuesday, May 18, 2021 at 4:00 p.m. to 5:00 p.m. via Webex videoconference and in person at the Office of the Probate Court Administrator.

Adjournment

The meeting adjourned at 5:12 p.m.